Off line Data Capture



common sense lending

These questions appear first online. If the answer is yes to any of these	questions, please contact us to discuss the	application on 0845 601 0763 -
our opening hours are 9am to 5pm, Monday to Friday.		
Application Type		
A loan to a limited company?		Yes No
A loan where Dept of Work & Pensions assistance is required to support the mort	gage?	Yes No
Is any applicant:		
Income going to be referenced, a Probationary or Temporary Contract Employee?		Yes No
Aged under 21?		Yes No
Currently bankrupt?		Yes No
Is the property to be mortgaged:		
Commonhold or a freehold flat/maisonette		Yes No
Outside of England, Wales or mainland Scotland?		Yes No
A current or ex Local Authority/Housing Association flat or maisonette where the LTV exceeds 75% and/or there are more		
than 5 stories?		Yes U No U
A shared ownership property?		Yes No No
A studio flat with an internal floor area of <32.5 sq m and an external floor area of	f <36 sq m?	Yes U No U
Client's details	First Applicant	Second Applicant
Title		
First name		
Middle name(s)		
Surname		
Gender	Male Female	Male Female
Date of birth		
Nationality - if Non UK National must be paper based application.		
	Single Married/Civil Partnership	Single Married/Civil Partnership
Marital Status	Separated Divorced/Dissolved	Separated Divorced/Dissolved
	Living Together Widow(er)	Living Together Widow(er)
Client's address details	First Applicant	Second Applicant
Address		
/ (ddi CSS		
Postcode		
Country		
Client's correspondence address (if different from above)		
Postcode		
Country		
Home phone number		
Work phone number		
Mobile phone number		
·		
First time buyer?	Yes No No	Yes No No
Has client ever been known by a different name, if so what?		
Residential status (if owner with mortgage please enter mortgage details below)	Joint Tenant Single Tenant	Joint Tenant Single Tenant
	Owner with mortgage	Owner with mortgage
	Owner without mortgage	Owner without mortgage
	Living with Friends	Living with Friends
	Living with Partner	Living with Partner Living with Relatives
	Zining Wild Foldares	Erring Wild Freduces
Client(s) mortgage(s) with other lenders. If more than one lender, please provide	Mortgage lender	
details of additional mortgage(s) in the space provided	Mortgage account number	
	Outstanding balance	
	Repayment basis	
	Monthly payment Is mortgage to be repaid Yes No	
	is mortgage to be repaid les	
	Mortgage lender	
	Mortgage account number	
	Outstanding balance	
Repayment basis Monthly payment		
	Is mortgage to be repaid Yes \(\subseteq \text{No } \subseteq	

Date moved in (month / year) Has client ever had any criminal convictions (excluding driving offences) Mortgage details Loan amount required Loan term (years) Loan purpose	Mortgage lender Mortgage account number Outstanding balance Repayment basis Monthly payment Is mortgage to be repaid Yes No Yes No House purchase Remortgage Remortgage Remortgage Remortgage Remortgage Remortgage capital raising
	Nomor gage capital raising
Original purchase price	
Date of purchase	
Total value of existing mortgage to be repaid	
Repayment basis	Repayment
If interest only, how will you repay the total capital and interest outstanding on expiry of the term?	Inheritance
	Convert to repayment at a later stage
What is the actual or anticipated monthly rental income?	
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Is the client a first time landlord? (Applicants who have not owned and let a Buy to Let property for the last six months) Property details	Yes No No Flat purpose built House Detached Flat converted Flat converted House Semi-detached Flat studio House End-terrace House End-terrace Maisonette purpose built Bungalow Detached Bungalow Semi-detached Bungalow Mid-terrace Bungalow Mid-terrace Bungalow End-terrace Bungalow End-terra
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Other occupants aged over 17 in your main residence				
Full name				
Date of birth				
Relationship				
BTL applications only				
Nature of employment Cont Temp		nanent		
Direct debit details		First Applicant	Second Applicant	
Account number		Тизетърнеши	оссона другими	
Sort code (xx-xx-xx)				
Name(s) of account holder(s)				
Conveyancer details				
Name of firm				
Address				
Name of contact				
E-mail address				
Telephone number				
Fax number				
Sole practioner		Yes U No U		
Valuation and access details				
Type of valuation required		Valuation for mortgage Homebuyers Survey and Valuation Full Buildings Survey		
Property access contact				
Address				
Contact telephone number				
Valuation payment details				
Card number (we are unable to accept American Express)				
Expiry date (MM/YY)				
Start date (MM/YY)				
Card issue number (Maestro cards only)				
Confirm insurance details				
Home Insurance The Mortgage Works is not legally obliged to ensure that adequate insurance is ob- checked, we will contact your client with a quote that meets our legal obligations:	tained b	y your client for the property to be mortgaged	d. If one of the following boxes is not	
My client is not responsible for insuring the property.				
My client would like a 'no obligation' quote.				
My client is responsible for insuring the property and I have arranged insurance for them or they are making their own arrangements.				
Full details of the insurance may be required in the form of a policy schedule with t insurance may be requested throughout the life if the mortgage. Where insurance is			mortgagee. Evidence of renewal of the	
Mortgage Payment Insurance The Mortgage Works also considers Mortgage Payment Insurance to be an import we will contact your client to see if we can meet their Mortgage Payment Insurance			s. If one of the following boxes is not checked,	
My client does not have a Mortgage Payment Insurance need.				
My client would like a 'no obligation' quote.				
I have arranged a suitable policy that meets my client's needs or they are making their own arrangements. Mortgage Payment Insurance is not available to everyone, as certain eligibility criteria apply. However, we will guarantee acceptance if, at the time the loan completes, your client is; Aged between 18 and 64 (inclusive); Living permanently in the UK; Working at present for at least 16 hours per week and has been continuously employed for the last three months;				
Not aware of any factors that would lead to a claim under the policy (e.g. imped				

The Mortgage Works (UK) plc Registered in England number 02222856. Registered Office: Nationwide House, Pipers Way, Swindon, Wiltshire, SN38 INW www.themortgageworks.co.uk Telephone: 0845 45 45 800

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